



Date: 13th October, 2023

To,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex
Bandra (East), Mumbai – 400051

Sub: Specifications related to ISINs for Non-Convertible Securities – Statement containing details of Debt Securities for the half year ended on September 30, 2023

Dear Sir/Madam,

Pursuant to Chapter VIII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on 'Specifications related to International Securities Identification Number (ISINs) for Debt Securities, please find enclosed herewith the statement containing details of Debt Securities for the half-year ended September 30, 2023 in the format prescribed in Annexure I.

This is for your information and records.

For Bharti AXA Life Insurance Company Limited

Vinod D'souza
Chief Compliance Officer & Company Secretary



Service Unit Address:

Bharti AXA Life Insurance Company Ltd. Spectrum Towers, 3rd Floor, Malad Link Road, Malad (West), Mumbai - 400064, Maharashtra.

Registered Address:

Bharti AXA Life Insurance Company Ltd. IRDAI Regd. No. 130 dated 14/07/2006 [Life Insurance Business] Unit No. 1902, 19th Floor, Parinee Crescenzo, 'G' Block, Bandra Kurla Complex, BKC Road, Behind MCA Ground, Bandra East, Mumbai - 400051, Maharashtra. CIN : U66010MH2005PLC157108 | Toll free No.: 1800-102-4444
Website: www.bharti.axa.com | Tel.: +91 22 40306300 | Fax: +91 22 40306347



Annexure I

| Name of the Issuer | ISIN No. | Issuance Date | Maturity Date | Coupon Rate | Payment frequency | Embedded Option, if any | Amount Issued | Amount outstanding |
|---|--------------|--------------------|--------------------|-------------|-------------------|--------------------------------|-----------------|--------------------|
| Bharti AXA Life Insurance Company Limited | INE089J08029 | August 30, 2022 | August 30, 2032 | 9.25% p.a. | Annual | Please refer to the note below | Rs.60 Crores | Rs.60 Crores |
| Bharti AXA Life Insurance Company Limited | INE089J08037 | September 27, 2023 | September 27, 2033 | 9.60% p.a. | Annual | Please refer to the note below | Rs.49.50 Crores | Rs.49.50 Crores |

Note: The Call option may only be exercised by the Issuer after 5 (five) years from the Deemed Date of Allotment and at the end of every year thereafter before the Redemption Date ("Call Option Date") subject to necessary approvals from IRDAI, if required and in accordance with SEBI NCS regulations, if required.

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