Bharti AXA Life Insurance

Monthly Product Performance and Improvement Report – June 2026

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A. List of all products collectively contributing to 90% of New Business Premium

Product Name	Contribution % (NBP)	UIN	Product Category
Bharti AXA Life Guaranteed Bachat Plan	13%	130N144V01	Non-Par Savings
Bharti AXA Life Guaranteed Wealth Pro	18%	130N107V12	Non-Par Savings
Bharti AXA Life Insta Gain Plan	8%	130N145V02	Non-Par Savings
Bharti AXA Life Unnati plan	11%	130N106V02	Par Savings
Bharti AXA Life Wealth Pro	12%	130L100V03	ULIP
Bharti AXA Life Swabhimaan Retirement Plan	9%	130N109V03	Annuity
Bharti AXA Life Growth Shield Plus	14%	130L123V01	ULIP
Bharti AXA Life Dream Shield Plus	10%	130L125V01	ULIP
Total	**96%**		

The contribution is taken basis New Business Premium (NBP) of all products as on June 2026

B. Features

Following section lists the link to the product pages where the key features of the product including Maturity, Survival and /or Death benefit are mentioned for the products as listed in the section A of the document

Product Name	Product Page link
Bharti AXA Life Guaranteed Bachat Plan	https://www.bhartiaxa.com/savings-plans/guaranteed-bachat-plan
Bharti AXA Life Guaranteed Wealth Pro	https://www.bhartiaxa.com/savings-plans/guaranteed-wealth-pro
Bharti AXA Life Insta Gain Plan	https://www.bhartiaxa.com/savings-plans/insta-gain-plan
Bharti AXA Life Unnati plan	https://www.bhartiaxa.com/savings-plans/unnati
Bharti AXA Life Wealth Pro	https://www.bhartiaxa.com/investment-plans/wealth-pro
Bharti AXA Life Swabhimaan Retirement Plan	https://www.bhartiaxa.com/retirement-plans/swabhimaan-retirement-plan
Bharti AXA Life Growth Shield Plus	https://www.bhartiaxa.com/ulip-plans/growth-shield-plus
Bharti AXA Life Dream Shield Plus	https://www.bhartiaxa.com/ulip-plans/dream-shield-plus

C. Inclusion / Exclusion

This section describes the key inclusions and exclusions in the products as mentioned in section A

Particulars	Inclusion	Exclusion
Death by Suicide within 1 year		Y
Death by Suicide after 1 year	Y	
Natural Death in all scenarios including accident, Critical Illness	Y	

D. Key Documents Required

i) **Policy Issuance:**

When buying a life insurance policy, a few documents are required so that the insurance company can underwrite the policy. Some of the common documents required for a life insurance policy are as follows –

a) **Proposal form**
b) **Identity proof**
c) **Age proof (Standard age proof / Non-standard age proof)**
d) **Address proof**
e) **Income proof**
   - In the case of high-value life insurance plans, income proof might be needed

f) **Medical reports or questionnaires**
   - Medical reports are not mandatory in all policies. Usually, if you are beyond a specified age, have opted for a high sum assured and/or have an adverse medical history, the insurance company might require certain documents like:
   - Based on your existing health conditions, like diabetes, hypertension, asthma, etc., you might also have to fill out and submit relevant health questionnaires detailing the condition and the treatment that you are taking for the same.

ii) **Claims Settlement:** Claims Process and list of documents mentioned at the following link https://www.bhartiaxa.com/claims