Form 'L-26 - INVESTMENT ASSETS (LIFE INSURERS) - 3A

Company Name & Code: Bharti Axa Life Insurance Co. Ltd. (0130)

Statement as on : December 31, 2020

Statement of Investment Assets (Life Insurers) (Business within India) Periodicity of Submission : Quarterly

d. Debit Balance of P&L A/c

Application of Funds as per Balance Sheet (A)



PART - A

Reconciliation of Investment Assets 871,636 PARTICULARS SCH Amount Total Investment Assets (as per Balance Sheet) Assets Balance Sheet Value of: 1 ** 'Investments (Sharehoders) 46,935 ** 'Investments (Policyholders) 8A 690,375 A. Life Fund 687,434 Investments (Linked Liabilities) 8B 134,325 B. Pension & Gen Annuity Fund 51,626 2 Loans C. Unit Linked Funds 134,325 2,378 3 Fixed Assets 10 1,990 873,386 4 Current Assets a. Cash & Bank Balance 6,582 b. Advances & Other Assets 44,127 5 Current Liabilities a. Current Liabilities 39,121 2.421 c. Misc. Exp not Written Off 0

283 033

602,137

Less: Other Assets 1 Loans (if any) 2.378 2 Fixed Assets (if any) 1.990 3 Cash & Bank Balance (if any) 6.582 4 Advances & Other Assets (if any) 44.127 5 Current Liabilities 13 39.121 6 Provisions 2.421 7 Misc. Exp not Written Off 8 Investments held outside India 9 Debit Balance of P&L A/c 283 033 TOTAL (B) -269,499 871,636 Investment Assets (A-B)

Section II

NON -	LINKE	D BUSINESS											Rs.Lakhs
			% as per Reg	SH		PH			Book Value	Book Value			No.Editio
A LIFE				% as per Reg	Balance FRSM ⁺	UL-Non Unit Res	PAR	NON PAR	(SH+PH)	ACTUAL 76	FVC Amount	Total Fund * *	Market Value
				(a)	(b)	(c)	(d)	(e)	F=[b+c+d+e]				
1	Cen	tral Govt. Sec	Not Less than 25%	-	16,216	1,000	179,154	64,733	261,102	38	-	261,102	278,525.26
2		tral Govt Sec, State Govt Sec or Other Approved Securities (incl. pove)	Not Less than 50%	-	25,703	1,553	231,773	91,542	350,571	51	-	350,571	373,082
3	Inve	stment subject to Exposure Norms											
	a.	Housing & Infrastructure	Not Less than										
		Approved Investments	15%		9,625	218	86,611	35,649	132,104	19	(310)	131,795	144,270
		2. Other Investments		-	-	-		-	-	0	-		-
	b.	i) Approved Investments	Not exceeding	-	9,764	410	113,949	47,737	171,860	25	3,907	175,767	186,107
		ii) "Other Investments" not to exceed 15%	35%	-	2,183	36	18,553	8,212	28,984	4	317	29,301	28,887
		TOTAL LIFE FUND	100%	-	47,276	2,218	450,887	183,140	683,520	100.00	3,914	687,434	732,346

B. PENSION AND GENERAL ANNUITY FUND*		SION AND GENERAL ANNUITY FUND*	% as per Reg		PH		Actual %	FVC Amount	Total Fund * *	Market Value
					NON PAR	Book Value	Actual /6	1 VO Ambunt	rotarrana	market-value
Г	1	Central Govt. Sec	Not Less than 20%	360	12,523	12,883	25		12,883	13,805
	2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	376	21,021	21,397	42	-	21,397	22,990
Г	3	Balance in Approved investment	Not Exceeding 60%	311	29,667	29,978	58	252	30,229	32,547
		TOTAL PENSION, GENERAL ANNUITY FUND	100%	686	50,688	51,374	100	252	51,626	55,538

LINKED BUSINESS Rs.Lakhs C. LINKED FUNDS % as per Reg Total Fund Actual % Market Value Not Less than 75% 1 Approved Investment - 120,994 120,994 90 120,994 - 13,331 13,331 2 Other Investments Not More than 25% 10 13.331 100%

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 31-Dec-20

Note: (+) FRSM refers to 'Funds representing Solvency Margin'

TOTAL LINKED INSURANCE FUND

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Secction 27A(2) of Insurance Act, 1938

Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds. Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account

* Group Term Life has been classified under PGA from 1st April 2013

** Difference of 17.5 crores is on account of provision of Reliance Capital securities

Signature:

- 134,325 134,325 100 134,325

Mr. Nilesh Kothari Chief of Finance