

## Form 'L-26 - INVESTMENT ASSETS (LIFE INSURERS) - 3A

Company Name &amp; Code: Bharti Axa Life Insurance Co. Ltd. (0130)

Statement as on : June 30, 2019

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

PART - A



|                                               |                                  |     |                | Reconciliation of Investment Assets            |  | Investment Assets |
|-----------------------------------------------|----------------------------------|-----|----------------|------------------------------------------------|--|-------------------|
|                                               |                                  |     |                | Total Investment Assets (as per Balance Sheet) |  | 6,07,096          |
| No                                            | PARTICULARS                      | SCH | Amount (Lakhs) | Balance Sheet Value of:                        |  |                   |
| 1                                             | Investments (Shareholders)       | 8   | 32,743         | A. Life Fund                                   |  | 4,51,875          |
|                                               | Investments (Policyholders)      | 8A  | 4,69,262       | B. Pension & Gen Annuity Fund                  |  | 50,130            |
|                                               | Investments (Linked Liabilities) | 8B  | 1,05,090       | C. Unit Linked Funds                           |  | 1,05,090          |
| 2                                             | Loans                            | 9   | 1,265          |                                                |  | 6,07,096          |
| 3                                             | Fixed Assets                     | 10  | 2,396          |                                                |  |                   |
| 4                                             | Current Assets                   |     |                |                                                |  |                   |
|                                               | a. Cash & Bank Balance           | 11  | 6,331          |                                                |  |                   |
|                                               | b. Advances & Other Assets       | 12  | 34,224         |                                                |  |                   |
| 5                                             | Current Liabilities              |     |                |                                                |  |                   |
|                                               | a. Current Liabilities           | 13  | 32,346         |                                                |  |                   |
|                                               | b. Provisions                    | 14  | 2,067          |                                                |  |                   |
|                                               | c. Misc. Exp not Written Off     | 15  | 0              |                                                |  |                   |
|                                               | d. Debit Balance of P&L A/c      |     | 2,52,736       |                                                |  |                   |
| Application of Funds as per Balance Sheet (A) |                                  |     | 3,64,163       |                                                |  |                   |
|                                               |                                  |     |                |                                                |  |                   |
| Less: Other Assets                            |                                  |     |                |                                                |  |                   |
| 1                                             | Loans (if any)                   | 9   | 1,265          |                                                |  |                   |
| 2                                             | Fixed Assets (if any)            | 10  | 2,396          |                                                |  |                   |
| 3                                             | Cash & Bank Balance (if any)     | 11  | 6,331          |                                                |  |                   |
| 4                                             | Advances & Other Assets (if any) | 12  | 34,224         |                                                |  |                   |
| 5                                             | Current Liabilities              | 13  | 32,346         |                                                |  |                   |
| 6                                             | Provisions                       | 14  | 2,067          |                                                |  |                   |
| 7                                             | Misc. Exp not Written Off        | 15  | 0              |                                                |  |                   |
| 8                                             | Investments held outside India   |     | 0              |                                                |  |                   |
| 9                                             | Debit Balance of P&L A/c         |     | 2,52,736       |                                                |  |                   |
| TOTAL (B)                                     |                                  |     | -2,42,932      |                                                |  |                   |
| Investment Assets (A-B)                       |                                  |     | 6,07,096       |                                                |  |                   |

## Section II

## NON - LINKED BUSINESS

Rs.Lakhs

| A. LIFE FUND |                                                                                | % as per Reg      | SH      |        | PH              |          |        | Book Value<br>(SH+PH) | Actual % | FVC Amount | Total Fund | Market Value |             |
|--------------|--------------------------------------------------------------------------------|-------------------|---------|--------|-----------------|----------|--------|-----------------------|----------|------------|------------|--------------|-------------|
|              |                                                                                |                   | Balance | FRSM*  | UL-Non Unit Res |          | PAR    | NON PAR               |          |            |            |              | F=[b+c+d+e] |
|              |                                                                                |                   | (a)     | (b)    | (c)             |          | (d)    | (e)                   |          |            |            |              |             |
| 1            | Central Govt. Sec                                                              | Not Less than 25% | -       | 7,250  | 1,629           | 1,25,167 | 36,097 | 1,70,142              | 38       | -          | 1,70,142   | 1,77,535     |             |
| 2            | Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above) | Not Less than 50% | -       | 16,189 | 2,182           | 1,61,107 | 48,794 | 2,28,273              | 51       | -          | 2,28,273   | 2,36,375     |             |
| 3            | Investment subject to Exposure Norms                                           |                   |         | -      | -               | -        | -      |                       |          | -          |            | 0            |             |
|              | a. Housing & Infrastructure                                                    | Not Less than 15% |         |        | -               | -        | -      |                       |          | -          |            | 0            |             |
|              | 1. Approved Investments                                                        |                   | -       | 3,634  | 42              | 55,791   | 20,624 | 80,090                | 18       | (31)       | 80,058     | 83,117       |             |
|              | 2. Other Investments                                                           |                   | -       | -      | -               | -        | -      | -                     | 0        | -          | -          | 0            |             |
|              | b. i) Approved Investments                                                     | Not exceeding 35% | -       | 7,191  | 342             | 80,674   | 24,752 | 1,13,160              | 25       | 746        | 1,13,906   | 1,16,459     |             |
|              | ii) "Other Investments" not to exceed 15%                                      |                   | -       | 5,906  | 13              | 19,308   | 4,644  | 29,870                | 7        | (232)      | 29,638     | 29,414       |             |
|              | TOTAL LIFE FUND                                                                | 100%              | -       | 32,919 | 2,580           | 3,17,080 | 98,814 | 4,51,393              | 100.00   | 482        | 4,51,875   | 4,65,365     |             |

Rs.Lakhs

| B. PENSION AND GENERAL ANNUITY FUND* |                                                                                | % as per Reg      | PH  |         | Book Value | Actual % | FVC Amount | Total Fund | Market Value |
|--------------------------------------|--------------------------------------------------------------------------------|-------------------|-----|---------|------------|----------|------------|------------|--------------|
|                                      |                                                                                |                   | PAR | NON PAR |            |          |            |            |              |
| 1                                    | Central Govt. Sec                                                              | Not Less than 20% | 311 | 12,645  | 12,956     | 26       | -          | 12,956     | 13,456       |
| 2                                    | Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above) | Not Less than 40% | 419 | 20,267  | 20,687     | 41       | -          | 20,687     | 21,433       |
| 3                                    | Balance in Approved investment                                                 | Not Exceeding 60% | 183 | 29,130  | 29,313     | 59       | 130        | 29,444     | 30,243       |
|                                      | TOTAL PENSION, GENERAL ANNUITY FUND                                            | 100%              | 602 | 49,398  | 50,000     | 100      | 130        | 50,130     | 51,676       |

## LINKED BUSINESS

Rs.Lakhs

| C. LINKED FUNDS |                             | % as per Reg      | PH  |           | Total Fund | Actual % | Market Value |
|-----------------|-----------------------------|-------------------|-----|-----------|------------|----------|--------------|
|                 |                             |                   | PAR | NON PAR   |            |          |              |
| 1               | Approved Investment         | Not Less than 75% | -   | 92,241.27 | 92,241     | 88       | 92,241       |
| 2               | Other Investments           | Not More than 25% | -   | 12,848.89 | 12,849     | 12       | 12,849       |
|                 | TOTAL LINKED INSURANCE FUND | 100%              | -   | 1,05,090  | 1,05,090   | 100      | 1,05,090     |

## CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 30-Jun-19

Signature: \_\_\_\_\_

Mr. Nilesh Kothari

Chief of Finance

Note: (+) FRSM refers to 'Funds representing Solvency Margin'

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) of Insurance Act, 1938

Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.

Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account

\*Group Term Life has been classified under PGA from 1st April 2013