Form 'L-26 - INVESTMENT ASSETS (LIFE INSURERS) - 3A

Company Name & Code: Bharti Axa Life Insurance Co. Ltd. (0130) — PART - A

Statement as on : March 31, 2018

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

Rs. Lacs

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	26,470
	Investments (Policyholders)	8A	312,994
	Investments (Linked Liabilities)	8B	110,093
2	Loans	9	502
3	Fixed Assets	10	2,301
4	Current Assets		
	a. Cash & Bank Balance	11	11,107
	b. Advances & Other Assets	12	33,226
5	Current Liabilities		
	a. Current Liabilities	13	35,154
	b. Provisions	14	2,058
	c. Misc. Exp not Written Off	15	0
	d. Debit Balance of P&L A/c		245,249
	Application of Funds as per Balance Sheet (A)		**214,230**

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	502
2	Fixed Assets (if any)	10	2,301
3	Cash & Bank Balance (if any)	11	11,107
4	Advances & Other Assets (if any)	12	33,226
5	Current Liabilities	13	35,154
6	Provisions	14	2,058
7	Misc. Exp not Written Off	15	0
8	Investments held outside India		0
9	Debit Balance of P&L A/c		245249
		TOTAL (B)	**-235,326**
	Investment Assets	**(A-B)**	**449,556**

Reconciliation of Investment Assets — Rs. Lacs

Total Investment Assets (as per Balance Sheet)	**449,556**
Balance Sheet Value of:	
A. Life Fund	300,017
B. Pension & Gen Annuity Fund	39,446
C. Unit Linked Funds	110,093
	449,556

Section II

NON - LINKED BUSINESS — *Rs.Lakhs*

	A. LIFE FUND		% as per Reg	SH Balance (a)	SH FRSM+ (b)	UL-Non Unit Res (c)	PH PAR (d)	PH NON PAR (e)	Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
1	Central Govt. Sec		Not Less than 25%	-	4,547	2,343	79,155	16,517	102,561	34	-	102,561	101,384
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)		Not Less than 50%	-	12,886	3,076	109,901	27,735	153,597	51	-	153,597	151,793
3	**Investment subject to Exposure Norms**				-	-	-	-			-		-
	a.	Housing & Infrastructure	Not Less than 15%		-	-	-	-			-		-
		1. Approved Investments		-	5,407	23	31,540	9,795	46,765	16	(36)	46,729	48,229
		2. Other Investments		-	-	-	-	-	-	-	-	-	-
	b.	i) Approved Investments	Not exceeding 35%	-	7,211	166	67,465	17,563	92,405	31	229	92,635	93,692
		ii) "Other Investments" not to exceed 15%		-	984	18	4,605	1,614	7,221	2	(164)	7,056	7,056
		TOTAL LIFE FUND	**100%**	**-**	**26,487**	**3,283**	**213,510**	**56,707**	**299,988**	**100**	**29**	**300,017**	**300,770**

Rs.Lakhs

	B. PENSION AND GENERAL ANNUITY FUND*	% as per Reg	PH PAR	PH NON PAR	Book Value	Actual %	FVC Amount	Total Fund	Market Value
1	Central Govt. Sec	Not Less than 20%	322	9,573	9,895	25	-	9,895	9,780
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	371	16,003	16,374	42	-	16,374	16,272
3	Balance in Approved investment	Not Exceeding 60%	170	22,807	22,977	58	96	23,073	23,558
	TOTAL PENSION, GENERAL ANNUITY FUND	**100%**	**541**	**38,810**	**39,351**	**100**	**96**	**39,446**	**39,830**

LINKED BUSINESS — *Rs.Lakhs*

	C. LINKED FUNDS	% as per Reg	PH PAR	PH NON PAR	Total Fund	Actual %	Market Value
1	Approved Investment	Not Less than 75%	-	100,300	100,300	91	100,300
2	Other Investments	Not More than 25%	-	9,792	9,792	9	9,792
	TOTAL LINKED INSURANCE FUND	**100%**	**-**	**110,093**	**110,093**	**100**	**110,093**

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: **31-Mar-18**

Signature:

Mr. Rajeev Kumar

Chief of Finance

Note: (+) FRSM refers to 'Funds representing Solvency Margin'

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Secction 27A(2) of Insurance Act, 1938

Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.

Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account

*Group Term Life has been classified under PGA from 1st April 2013