Form 'L-26 - INVESTMENT ASSETS (LIFE INSURERS) - 3A

Company Name & Code: Bharti Axa Life Insurance Co. Ltd. (0130) — PART - A

Statement as on : March 31, 2017

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

No	PARTICULARS	SCH	Amount
1	Investments (Sharehoders)	8	21,893
	Investments (Policyholders)	8A	223,143
	Investments (Linked Liabilities)	8B	129,349
2	Loans	9	171
3	Fixed Assets	10	1,296
4	Current Assets		
	a. Cash & Bank Balance	11	11,367
	b. Advances & Other Assets	12	25,531
5	Current Liabilities		
	a. Current Liabilities	13	33,906
	b. Provisions	14	1,503
	c. Misc. Exp not Written Off	15	0
	d. Debit Balance of P&L A/c		238,024
	Application of Funds as per Balance Sheet (A)		**139,317**

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	171
2	Fixed Assets (if any)	10	1,296
3	Cash & Bank Balance (if any)	11	11,367
4	Advances & Other Assets (if any)	12	25,531
5	Current Liabilities	13	33,906
6	Provisions	14	1,503
7	Misc. Exp not Written Off	15	0
8	Investments held outside India		
9	Debit Balance of P&L A/c		238024
		TOTAL (B)	**-235,068**
	Investment Assets	**(A-B)**	**374,384**

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	**374,384**
Balance Sheet Value of:	
A. Life Fund	214,422
B. Pension & Gen Annuity Fund	30,613
C. Unit Linked Funds	129,349
	374,384

Section II

NON - LINKED BUSINESS

Rs.Lakhs

	A. LIFE FUND	% as per Reg	SH Balance (a)	SH FRSM+ (b)	PH UL-Non Unit Res (c)	PH PAR (d)	PH NON PAR (e)	Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
1	Central Govt. Sec	Not Less than 25%	-	4,809	2,370	54,918	10,147	72,245	34	-	72,245	75,404
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	11,463	2,691	77,158	17,842	109,155	51	-	109,155	113,313
3	**Investment subject to Exposure Norms**			-	-	-	-			-		-
	a. Housing & Infrastructure	Not Less than 15%		-	-	-	-			-		-
	1. Approved Investments		-	4,662	242	25,908	7,269	38,081	18	39	38,120	40,929
	2. Other Investments		-	-	-	-	-	-	-	-	-	-
	b. i) Approved Investments	Not exceeding 35%	-	4,340	204	42,639	10,226	57,408	27	1,444	58,853	60,322
	ii) "Other Investments" not to exceed 15%		-	1,098	25	5,081	1,815	8,019	4	275	8,295	8,413
	TOTAL LIFE FUND	**100%**	**-**	**21,563**	**3,162**	**150,786**	**37,151**	**212,663**	**100**	**1,759**	**214,422**	**222,977**

Rs.Lakhs

	B. PENSION AND GENERAL ANNUITY FUND*	% as per Reg	PH PAR	PH NON PAR	Book Value	Actual %	FVC Amount	Total Fund	Market Value
1	Central Govt. Sec	Not Less than 20%	318	6,764	7,082	23	-	7,082	7,481
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	366	12,924	13,290	43	-	13,290	13,917
3	Balance in Approved investment	Not Exceeding 60%	37	17,285	17,322	57	0	17,323	18,360
	TOTAL PENSION, GENERAL ANNUITY FUND	**100%**	**404**	**30,209**	**30,613**	**100**	**0**	**30,613**	**32,277**

LINKED BUSINESS

Rs.Lakhs

	C. LINKED FUNDS	% as per Reg	PH PAR	PH NON PAR	Total Fund	Actual %	Market Value
1	Approved Investment	Not Less than 75%	-	123,552	123,552	96	123,552
2	Other Investments	Not More than 25%	-	5,797	5,797	4	5,797
	TOTAL LINKED INSURANCE FUND	**100%**	**-**	**129,349**	**129,349**	**100**	**129,349**

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature: ______________________

Date: 31-Mar-17

Mr. Rajeev Kumar

Chief of Finance

Note: (+) FRSM refers to 'Funds representing Solvency Margin'

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Secction 27A(2) of Insurance Act, 1938

Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.

Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account

*Group Term Life has been classified under PGA from 1st April 2013