Form 'L-26 - INVESTMENT ASSETS (LIFE INSURERS) - 3A Company Name & Code: Bharti Axa Life Insurance Co. Ltd. (0130) PART - A bharti **AXA** June 30, 2014 Statement as on : jeevan suraksha ka / naya nazariya Statement of Investment Assets (Life Insurers) (Business within India) Periodicity of Submission : Quarterly Rs.Lakhs Total Application as per Balance Sheet (A) 471,572 **Reconciliation of Investment Assets** Total Investment Assets (as per Balance Sheet) 267,024 Add (B) Provisions Sch-14 836 Balance Sheet Value of: Current Liabilities Sch-13 16,938 A. Life Fund 17,773 B. Pension & Gen Annuity Fund C. Unit Linked Funds Less(C)

Debit Balance in P& L A/c 207,477 Deferred tax asset Loans Sch-09 Adv & Other Assets Sch-12 10.496 Cash & Bank Balance Sch-11 3.409 Fixed Assets Sch-10 939 Misc Exp. Not Written Off/Dr balance 222,321 Funds available for Investments 267,024

61,705 10,017 195 302 267,024

NON - LINKED BUSINESS

Rs.Lakhs

				SH		PH			Book Value				
A. LIFE FUND			% as per Reg	Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR	(SH+PH)		FVC Amount	Total Fund	Market Value
				(a)	(b)	(c)	(d)	(e)	F=[b+c+d+e]		,		
1	Cen	tral Govt. Sec	Not Less than 25%	-	4,577	1,816	17,387	2,440	26,220	44	-	26,220	26,096
2		tral Govt Sec, State Govt Sec or Other Approved urities (incl (i) above)	Not Less than 50%	-	7,837	2,209	20,925	2,540	33,510	56	-	33,510	33,611
3	Investment subject to Exposure Norms				-		-	-			-		-
	a.	Housing & Infrastructure	Not Less than		-		-				=		-
		Approved Investments	15%	-	4,582	653	2,664	1,564	9,464	16	5	9,469	9,507
		2. Other Investments		-	-	-	450	50	500	1	-	500	519
	b.	i) Approved Investments	Not exceeding	-	3,584	952	7,255	1,345	13,136	22	1,338	14,475	14,498
		ii) "Other Investments" not to exceed 15%	35%	-	981	157	1,469	471	3,078	5	673	3,752	3,752
		TOTAL LIFE FUND	100%	-	16,983	3,972	32,763	5,970	59,689	100	2,016	61,705	61,887

Rs.Lakhs B. PENSION AND GENERAL ANNUITY FUND* % as per Reg Book Value Actual % Total Fund Market Value NON PAR Central Govt. Sec Not Less than 20% 250 3,507 3,758 38 3,758 3,730 Central Govt Sec, State Govt Sec or Other Approved Not Less than 40% 250 4,098 4,348 4,348 4,336 Securities (incl (i) above) 5,695 Balance in Approved investment Not Exceeding 60% 40 5,564 5,604 56 65 5,669 TOTAL PENSION, GENERAL ANNUITY FUND 10,031 100% 290 9,663 9,953 100 65 10,017

LINKED BUSINESS								
C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	Market Value	
		// do por reg	PAR	NON PAR	rotar rana	7 totaar 70	market value	
1	Approved Investment	Not Less than 75%	-	187,411	187,411	96	187,411	
2	Other Investments	Not More than 25%	-	7,890	7,890	4	7,890	
	TOTAL LINKED INSURANCE FUND	100%		195,302	195,302	100	195,302	

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 30-Jun-14

Signature: Mr. Alok Roongta

Note: (+) FRSM refers to 'Funds representing Solvency Margin'

Chief Finance Officer

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Secction 27A(2) of Insurance Act, 1938

Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.

Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account