

Statement as on : December 31, 2012

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)		<u>406,454</u>
Add (B)		
Provisions	Sch-14	636
Current Liabilities	Sch-13	13,036
		<u>13,672</u>
Less (C)		
Debit Balance in P& L A/c		188,480
Loans	Sch-09	-
Adv & Other Assets	Sch-12	10,600
Cash & Bank Balance	Sch-11	2,898
Fixed Assets	Sch-10	1,000
Misc Exp. Not Written Off/Dr balance	Sch-15	-
		<u>202,978</u>
Funds available for Investments		<u>217,148</u>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

217,148

Balance Sheet Value of:

A. Life Fund	30,490
B. Pension & Gen Annuity Fund	109
C. Unit Linked Funds	186,548
	<u>217,148</u>

NON - LINKED BUSINESS

Rs. Lakhs

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	-	6,010	1,972	5,230	2,732	15,943	52.3	-	15,943	16,225
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	6,010	1,972	5,230	2,732	15,943	52.3	-	15,943	16,225
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	-	2,829	507	1,272	991	5,599	18.4	(6)	5,593	5,724
	b. i) Approved Investments	Not exceeding 35%	-	2,890	995	2,709	1,671	8,265	27.1	(2)	8,263	8,268
	ii) "Other Investments" not to exceed 15%		-	138	156	139	256	689	2.3	2	691	701
	TOTAL LIFE FUND	100%	-	11,867	3,630	9,350	5,649	30,496	100.0	(6)	30,490	30,918

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	80	-	80	73.5	-	80	82
2	G.Sec or Other Approved Securities	Not Less than 40%	80	-	80	73.5	-	80	82
3	Balance in Approved investment	Not Exceeding 60%	29	-	29	26.5	-	29	29
	TAL PENSION, GENERAL ANNUITY FUND	100%	109	-	109	100.0	-	109	111

LINKED BUSINESS

Rs. Lakhs

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	Market Value
			PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	171,575	171,575	92.0	171,575
2	Other Investments	Not More than 25%	-	14,973	14,973	8.0	14,973
	TOTAL LINKED INSURANCE FUND	100%	-	186,548	186,548	100.0	186,548

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

Signature:

Mr. Sandeep Nanda
Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938