

Total Application as per Balance Sheet (A)		390,249
Add (B)		
Provisions	Sch-14	672
Current Liabilities	Sch-13	10,487
		11,159
Less (C)		
Debit Balance in P& L A/c		181,855
Loans	Sch-09	-
Adv & Other Assets	Sch-12	10,731
Cash & Bank Balance	Sch-11	1,437
Fixed Assets	Sch-10	1,006
Misc Exp. Not Written Off/Dr balance	Sch-15	-
		195,030
Funds available for Investments		206,377

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

206,377

Balance Sheet Value of:

A. Life Fund	27,763
B. Pension & Gen Annuity Fund	83
C. Unit Linked Funds	178,532
	206,377
	0.0

NON - LINKED BUSINESS

Rs. Lakhs

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR						
			(a)	(b)	(c)	(d)	(e)	F=[b+c+d+e]					
1	G. Sec	Not Less than 25%	-	6,841	1,972	3,658	2,731	15,202	54.7	-	15,202	15,300	
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	6,841	1,972	3,658	2,731	15,202	54.7	-	15,202	15,300	
3	Investment subject to Exposure Norms												
	a. Housing & Infrastructure	Not Less than 15%	-	3,281	506	1,022	832	5,640	20.3	(5)	5,635	5,769	
	b. i) Approved Investments	Not exceeding 35%	-	2,441	892	1,567	1,188	6,088	21.9	(23)	6,065	6,068	
	ii) "Other Investments" not to exceed 15%		-	394	170	33	280	877	3.2	(17)	860	873	
		TOTAL LIFE FUND	100%	-	12,957	3,540	6,280	5,031	27,808	100.0	(45)	27,763	28,009

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	54	-	54	65.1	-	54	55
2	G.Sec or Other Approved Securities	Not Less than 40%	54	-	54	65.1	-	54	55
3	Balance in Approved investment	Not Exceeding 60%	29	-	29	34.9	-	29	29
	AL PENSION, GENERAL ANNUITY FUND		83	-	83	100.0	-	83	84

LINKED BUSINESS

Rs. Lakhs

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	Market Value
			PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	166,584	166,584	93.3	166,584
2	Other Investments	Not More than 25%	-	11,947	11,947	6.7	11,947
	TOTAL LINKED INSURANCE FUND		-	178,532	178,532	100.0	178,532

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

Signature: _____

Mr. Sandeep Nanda

Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938