Form 'L-26 - INVESTMENT ASSETS (LIFE INSURERS) - 3A

Company Name & Code: Bharti Axa Life Insurance Co. Ltd. (0130) PART - A

Statement as on : June 30, 2012

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)		369,233
Add (B)		
Provisions	Sch-14	582
Current Liabilities	Sch-13	14,671
		15,254
Less (C)		
Debit Balance in P& L A/c		180,416
Loans	Sch-09	-
Adv & Other Assets	Sch-12	10,684
Cash & Bank Balance	Sch-11	1,569
Fixed Assets	Sch-10	1,085
Misc Exp. Not Written Off/Dr balance	Sch-15	-
		193,753
Funds available for Investments		190,733

Reconciliation of Investment Assets	
Total Investment Assets (as per Balance Sheet)	190,733
Balance Sheet Value of:	
A. Life Fund	28,825
B. Pension & Gen Annuity Fund	76
C. Unit Linked Funds	161,832
	190,733
	0.0

NON - LINKED BUSINESS

Rs. Lakhs

A. LIFE FUND			% as per Reg	SH Balance (a)	SH FRSM⁺ (b)	PH UL-Non Unit Res (c)	PH PAR (d)	PH NON PAR (e)	Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
1	G. Sec		Not Less than 25%	-	7,039	1,972	3,109	2,731	14,851	51.4	-	14,851	14,827
2	G.Sec or Other Approved Securities (incl (i) above)		Not Less than 50%	-	7,039	1,972	3,109	2,731	14,851	51.4	-	14,851	14,827
3	Investment subject to Exposure Norms												
	a.	Housing & Infrastructure	Not Less than 15%	-	3,763	490	379	692	5,325	18.4	(6)	5,319	5,333
	b.	i) Approved Investments	Not exceeding 35%	-	5,005	814	1,288	977	8,084	28.0	(48)	8,036	8,028
		ii) "Other Investments" not to exceed 15%		-	292	127	1	215	635	2.2	(15)	619	629
		TOTAL LIFE FUND	100%	-	16,099	3,402	4,777	4,615	28,894	100.0	(69)	28,825	28,817

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH PAR	PH NON PAR	Book Value	Actual %	FVC Amount	Total Fund	Market Value
1	G. Sec	Not Less than 20%	49	-	49	64.1	-	49	49
2	G.Sec or Other Approved Securities (incl	Not Less than 40%	49	-	49	64.1	-	49	49
3	Balance in Approved investment	Not Exceeding 60%	27	-	27	35.9	-	27	27
	TAL PENSION, GENERAL ANNUITY FUND	100%	76	-	76	100.0	-	76	76

LINKED BUSINESS

Rs. Lakhs

C. LINKED FUNDS		% as per Reg	PH PAR	PH NON PAR	Total Fund	Actual %	Market Value
1	Approved Investment	Not Less than 75%	-	150,016	150,016	92.7	150,016
2	Other Investments	Not More than 25%	-	11,815	11,815	7.3	11,815
	TOTAL LINKED INSURANCE FUND	100%	-	161,832	161,832	100.0	161,832

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 10-Aug-12

Signature:

Mr. Sandeep Nanda

Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments' are as permitted under Secction 27A(2) and 27B(3) of Insurance Act, 1938