

Statement as on : March 31, 2012

Statement of Investment Assets (Life Insurers) (Business within India)

Periodicity of Submission : Quarterly

Total Application as per Balance Sheet (A)		361,876
Add (B)		
Provisions	Sch-14	658
Current Liabilities	Sch-13	11,899
		12,558
Less (C)		
Debit Balance in P&L A/c		171,139
Loans	Sch-09	-
Adv & Other Assets	Sch-12	9,217
Cash & Bank Balance	Sch-11	2,607
Fixed Assets	Sch-10 Sch-	1,207
Misc Exp. Not Written Off/Dr balance	15	-
		184,169
Funds available for Investments		190,264

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	190,264
Balance Sheet Value of:	
A. Life Fund	29,895
B. Pension & Gen Annuity Fund	58
C. Unit Linked Funds	160,310
	190,264

NON - LINKED BUSINESS

Rs. Lakhs

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	-	7,648	1,972	2,609	2,730	14,959	50.0	-	14,959	14,755
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	7,648	1,972	2,609	2,730	14,959	50.0	-	14,959	14,755
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	-	3,502	488	380	647	5,016	16.8	(5)	5,011	5,000
	b. i) Approved Investments	Not exceeding 35%	-	5,385	741	953	968	8,047	26.9	(35)	8,012	8,000
	ii) "Other Investments" not to exceed 15%		-	918	168	180	628	1,893	6.3	20	1,913	1,923
	TOTAL LIFE FUND	100%	-	17,453	3,368	4,122	4,973	29,916	100.0	(21)	29,895	29,677

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	49	-	49	83.9	-	49	48
2	G.Sec or Other Approved Securities (incl	Not Less than 40%	49	-	49	83.9	-	49	48
3	Balance in Approved investment	Not Exceeding 60%	9	-	9	16.1	-	9	9
TAL PENSION, GENERAL ANNUITY FUND		100%	58	-	58	100	-	58	58

LINKED BUSINESS

Rs. Lakhs

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	Market Value
			PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	146,861	146,861	92	146,861
2	Other Investments	Not More than 25%	-	13,450	13,450	8	13,450
	TOTAL LINKED INSURANCE FUND	100%	-	160,310	160,310	100	160,310

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 14-Apr-12

Signature: _____
 Mr. Sandeep Nanda
 Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938