

FORM - L-34

Company Name & Code: Bharti AXA Life Insurance Company Ltd. (0130)

Statement as on: December 31, 2011

Name of the Fund Life Fund

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs. Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
1	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,021	19	7.2%	7.2%	1,021	56	7.3	7.3	1,021	75	7.3	7.3
2	Central Government Bonds	CGSB	9,521	168	7.9%	7.9%	9,521	402	7.7	7.7	5,633	370	7.6	7.6
3	Treasury Bills	CTRB	1,616	49	8.2%	8.2%	1,616	150	7.8	7.8	2,429	223	5.9	5.9
4	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,001	17	6.7%	6.7%	1,001	51	6.8	6.8	1,006	69	6.8	6.8
5	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	1,201	15	6.3%	6.3%	1,201	46	7.5	7.5	738	78	7.2	7.2
6	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	-	5	0.0%	-	-	24	7.5	7.5	497	37	7.4	7.4
7	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.0%	-	-	-	-	-	-	4	-	-
8	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	50	1	10.2%	10.2%	50	2	10.7	10.7	-	13	4.1	4.1
9	Infrastructure - PSU - Debentures / Bonds	IPTD	2,995	67	8.9%	8.9%	2,995	166	8.7	8.7	1,964	165	8.6	8.6
10	Infrastructure - PSU - CPs	IPCP	-	-	0.0%	0.0%	-	4	-	-	-	11	2	2
11	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	386	35	29.9%	29.9%	386	142	31.7	31.7	959	84	11.3	11.3
12	PSU - Equity shares - Quoted	EAEQ	84	4	14.1%	14.1%	84	15	17.0	17.0	145	37	31.3	31.3
13	Commercial Papers	ECCP	-	2	8.7%	8.7%	-	2	8.7	8.7	-	33	5.0	5.0
14	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	3,007	68	10.0%	10.0%	3,007	125	9.9	9.9	660	31	6.4	6.4
15	Deposits - Repo / Reverse Repo	ECMR	-	-	0.0%	-	-	-	-	-	-	2	-	-
16	Deposits - CDs with Scheduled Banks	EDCD	1,352	42	9.6%	9.6%	1,352	158	9.5	9.5	3,864	111	8.7	8.7
17	Corporate Securities - Bonds - (Taxable)	EPBT	1,035	23	8.9%	8.9%	1,035	70	9.0	9.0	1,025	79	9.8	9.8
18	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	1,096	11	8.7%	8.7%	1,096	27	8.5	8.5	-	0	-	-
19	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	49	-	-	-	49	2	6.9	6.9	21	1	8.3	8.3
20	Equity Shares (incl Co-op Societies)	OESH	69	3	14.3%	14.3%	69	4	10.5	10.5	20	28	106.3	106.3
21	Debentures	OLDB	340	10	11.7%	11.7%	340	15	12.2	12.2	-	-	-	-
22	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	150	23	8.0	8.0
23	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	1,140	2	7.7%	7.7%	1,140	6	8.4	8.4	0	46	6	6
24	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.0%	-	-	-	-	-	-	3	1.9	1.9
	TOTAL		25,964	541			25,964	1,466			20,132	1,520		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

Signature _____

Mr. Sandeep Nanda

Chief Investment Officer

Note: Category of Investment (COI) shall be as per Guidelines

- 1 To be calculated based on Monthly or lesser frequency 'Weighted Agerage' of Investments
- 2 Yield netted for Tax
- 3 FORM-1 shall be prepared in respect of each fund.

Company Name & Code: Bharti AXA Life Insurance Company Ltd. (0130)

Statement as on: December 31, 2011

Name of the Fund Pension / General Annuity Fund

Statement of Investment and Income on Investment

100

Periodicity of Submission: Quarterly

Rs. Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
1	Deposit under Section 7 of Insurance Act, 1938	CSSS	-	-	-	-	-	-	-	-	-	-	-	-
2	Central Government Bonds	CGSB	13	0.2	8.4%	8.4%	13	0.6	8.3	8.3	1	0	0	0
3	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	-	-	-	-
4	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
5	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	-	-	-	-	-	-	-	-	-	-	-	-
6	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	-	-	-	-	-	-	-	-	-	-	-	-
7	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	-	-	-	-	-	-	-	-	-	-	-	-
8	Infrastructure - PSU - Debentures / Bonds	IPTD	1	0.0	10.4%	10.4%	1	0.0	10.7	10.7	-	-	-	-
9	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	-	-	-	-	-	-	-	-	-	-	-	-
10	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	-	-	-	-
11	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
12	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	8	0.2	9.9%	9.9%	8	0.3	9.9	9.9	-	-	-	-
13	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
14	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	-	-	-	-
15	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
16	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
17	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
18	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
19	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
20	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		22	0.5			22	1.0			1	0.0		

CERTIFICATION

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Date: 0-Jan-00

Signature _____

Mr. Sandeep Nanda

Chief Investment Officer

Note: Category of Investment (COI) shall be as per Guidelines

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2 Yield netted for Tax

3 FORM-1 shall be prepared in respect of each fund.

FORM - L-34

COMPANY NAME & CODE: BHARTI AXA LIFE INSURANCE COMPANY LTD.

Statement as on: December 31, 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Unit Linked Fund

Rs. Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
A	GOVERNMENT SECURITIES													
	Central Government Bonds	CGSB	4,416	82	8.7%	8.7%	4,416	118	5.0	5.0	2,692	122	6.7	6.7
	Treasury Bills	CTRB	679	16	8.0%	8.0%	679	41	7.8	7.8	183	9	6.0	6.0
B	GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,222	8	2.6%	2.6%	1,222	26	3.1	3.1	948	54	8.7	8.7
C	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.0%	-	-	-	-	-	-	1	-	-
	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	1,241	31	9.6%	9.6%	1,241	74	9.2	9.2	907	26	4.3	4.3
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	490	11	9.3%	9.3%	490	34	9.2	9.2	487	9	2.1	2.1
D	INFRASTRUCTURE INVESTMENTS													
	Infrastructure - PSU - Debentures / Bonds	IPTD	1,187	30	10.1%	10.1%	1,187	93	10.3	10.3	1,230	45	5.7	5.7
	Infrastructure/ Social Sector - Other Corporate Securities (approved investments) - Debentures/ Bonds	ICTD	473	16	14.0%	14.0%	473	40	23.8	23.8	-	-	-	-
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS													
	PSU - Equity shares - Quoted	EAEQ	8,325	1,442	-58.8%	-58.8%	8,325	4,372	50.4	50.4	11,862	1,318	10.6	10.6
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	81,116	4,717	-21.7%	-21.7%	81,116	16,822	25.6	25.6	90,038	8,362	12.4	12.4
	Corporate Securities - Bonds - (Taxable)	EPBT	1,063	26	13.4%	13.4%	1,063	59	10.7	10.7	720	61	12.6	12.6
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,505	34	10.2%	10.2%	1,505	66	9.9	9.9	825	75	6.0	6.0
	Deposits - CDs with Scheduled Banks	EDCD	7,959	179	9.1%	9.1%	7,959	581	9.4	9.4	8,523	147	6.9	6.9
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.0%	0.0%	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	266	6	9.3%	9.3%	266	18	9.3	9.3	252	11	4.4	4.4
	Commercial Papers	ECCP	-	2	8.5%	8.5%	-	10	8.4	8.4	190	6	4.0	4.0
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	5,579	76	8.8%	8.8%	5,579	122	8.8	8.8	511	12	1.8	1.8
	CCIL - CBLO	ECBO	-	0	8.7%	8.7%	-	0	8.8	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.0%	0.0%	-	-	-	-	-	2	1.2	1.2
	Net Current Assets (Only in respect of ULIP Business)	ENCA	2,092	-	0.0%	0.0%	2,092	-	-	-	3,806	-	-	-
F	OTHER INVESTMENTS													
	Equity Shares (incl Co-op Societies)	OESH	10,116	973	-37.8%	-37.8%	10,116	1,378	18.9	18.9	8,754	453	6.4	6.4
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.0%	0.0%	-	-	-	-	185	43	7.7	7.7
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	4,671	551	-46.6%	-46.6%	4,671	608	21.6	21.6	1,808	59	5.6	5.6
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	1,304	20	8.9%	8.9%	1,304	21	8.9	8.9	0	14	11.0	11.0
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0	-	0.0%	0.0%	0	-	-	-	0	0	0.7	0.7
	TOTAL		133,705	7,146			133,705	21,876			133,922	9,924		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

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1 To be calculated based on Monthly or lesser frequency Weighted Agerage of Investment

2 Yield netted for Tax

3 FORM-1 shall be prepared in respect of each fund

Signature: _____

Mr. Sandeep Nanda

Chief Investment Officer