

Total Application as per Balance Sheet (A)		326,149
Add (B)		
Provisions	Sch-14	891
Current Liabilities	Sch-13	11,628
		12,519
Less (C)		
Debit Balance in P&L A/c		165,470
Loans	Sch-09	-
Adv & Other Assets	Sch-12	11,333
Cash & Bank Balance	Sch-11	2,777
Fixed Assets	Sch-10	496
Misc Exp. Not Written Off/Dr balance	Sch-15	-
		180,077
Funds available for Investments		158,591

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	158,591
Balance Sheet Value of:	
A. Life Fund	24,535
B. Pension & Gen Annuity Fund	18
C. Unit Linked Funds	134,038
	158,591

NON - LINKED BUSINESS

Rs. Lakhs

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH) F=[b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	-	7,792	1,341	864	1,726	11,724	47.7	-	11,724	11,492
2	G.Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	7,792	1,757	968	2,209	12,726	51.8	-	12,726	12,488
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	-	3,315	435	201	403	4,354	17.7	-	4,354	4,328
	b. i) Approved Investments	Not exceeding 35%	-	4,959	688	468	915	7,029	28.6	(40)	6,989	6,976
	ii) "Other Investments" not to exceed 15%		-	417	32	2	22	473	1.9	(7)	466	477
	TOTAL LIFE FUND	100%	-	16,483	2,911	1,638	3,550	24,582	100.0	(47)	24,535	24,270

Rs. Lakhs

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	11	-	11	61.1	-	11	11
2	G.Sec or Other Approved Securities (incl	Not Less than 40%	11	-	11	61.1	-	11	11
3	Balance in Approved investment	Not Exceeding 60%	7	-	7	38.9	-	7	7
	TAL PENSION, GENERAL ANNUITY FUND	100%	18	-	18	100	-	18	18

LINKED BUSINESS

Rs. Lakhs

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	Market Value
			PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	118,932	118,932	89	118,932
2	Other Investments	Not More than 25%	-	15,105	15,105	11	15,105
	TOTAL LINKED INSURANCE FUND	100%	-	134,038	134,038	100	134,038

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 10-Nov-11

Signature: _____

Mr. Sandeep Nanda

Chief Investment Officer

Note: (+) FRMS refers to 'Funds representing Solvency Margin'
Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")
Funds beyond Solvency Margin shall have a separate Custody Account.
Other Investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938