Policy Number:

			-						

FOR OFFICE USE ONLY	
Received Date:	

NEFT Form

Policy Holder Name*:

Contact Number: 0

Alternate Contact Number: 0

Email ID:

Name as per Bank Account*:

Bank Account Number:

Bank IFSC:

Bank Account Type: ☐ Saving Account ☐ NRO ☐ NRE#

Bank Name:

Bank Branch Name:

Documents to be submitted along with the form:

1. (a) Original personalised [account holder(s) name pre-printed] cancelled cheque bearing pre-printed account number and Bank IFSC.
   (b) If the cheque is not personalised, Bank Statement / Bank pass book bearing pre-printed account number, account holder name, and Bank IFSC.
2. Clear copy of valid ID and address proof (self-attested). [List of valid ID and address proof: Valid Passport, Aadhaar card, Valid Driving License, Voter ID card (both sides), Valid MGNREGA card]

Additional documents to be submitted for NRE account:

1. Copy of valid passport
2. NRE bank account statement / bank pass book showing premium(s) paid through NRE account since policy inception

Please Note:

- *Bank account holder name and policy holder name should be the same.
- #Please note that pay-out can only be made in the NRE account to the extent of premiums received from NRE account (repatriable rupees), and any pay-out amount over and above will be credited to an alternate NRO or savings bank account. Hence, we recommend you to provide your alternate NRO/savings bank account details
- In case of absolute assignment of the policy, the assignee's details have to be filled in the above section.

Alternate NRO/Savings Bank Account Details

Alternate NRO/Savings Bank Account Details are required in case the primary bank account is a NRE bank account.

Name as per Bank Account:

Bank Account Number:

Bank IFSC:

Bank Account Type: ☐ Saving Account ☐ NRO

Bank Name:

Bank Branch Name:

Documents required for alternate NRO/ saving bank account:

(a) Original personalised [account holder(s) name pre-printed] cancelled cheque bearing pre-printed account number and Bank IFSC.
(b) If the cheque is not personalised, Bank Statement / Bank pass book bearing pre-printed account number, account holder name, and Bank IFSC.

Vernacular Declaration

DECLARATION* IN CASE THIS NEFT FORM IS FILLED BY A PERSON OTHER THAN THE POLICYHOLDER OR SIGNED IN VERNACULAR LANGUAGE:

Declaration by Policyholder:

I hereby declare that the contents in the form have been fully explained to me and I declare that whatever is stated hereinabove has been recorded as per the information provided by me.

Thumb Impression/Signature of the Policyholder➜

Declaration by person filling the form:

I have explained the contents of this form to the policyholder in _____ language and I have correctly recorded the answer provided to me.

I further declare that the Policyholder has signed/affixed his/her thumb impression in my presence

Declarant's Name:

Declarant's Address:

City State Pin Code

Date D D M M Y Y Y Y Place: _____ Declarant's Signature:

*The person giving this declaration can be any person other than Introducing Advisor or Manager of Agency (MOA) or Manager of Manager (MOM).

Declaration

I hereby take the sole responsibility for the correctness of my bank account number and other details of this form. I undertake that I will not hold the company responsible in any manner for any transactions affected by the company due to incorrect bank account number or these details stated by me. I understand and agree that the company reserves the right to use any alternative pay-out option including a demand draft payable at par or cheque, in spite of my opting for the electronic payout method.

Date: D D M M Y Y Y Y

Place: _____

Signature of Policyholder/Assignee

(assignee's signature is required in case of absolute assignment of the policy)

Bharti AXA Life Insurance Company Ltd. **IRDAI Regd. No. 130** dated 14/07/2006 [Life Insurance Business] Unit No. 1902, 19th Floor, Parinee Crescenzo, 'G' Block, Bandra Kurla Complex, BKC Road, Behind MCA Ground, Bandra East, Mumbai - 400051, Maharashtra. CIN No.: U66010MH2005PLC157108 | Toll free No.: 1800-102-4444 | Website: www.bhartiaxa.com | Comp-Apr-2023-5729.

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